Trust
Alaska Mental Health Trust Authority

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MEMO

To: John Morris, Finance Committee Chair
Thru: Mary Wilson, Chief Executive Officer
From: Julee Farley, Chief Financial Officer
Date: July 30, 2026
Re: FY28 Trust Authority Office MHT Agency Budget Request

REQUESTED MOTION:

The Finance Committee recommends that the full Board of Trustees approve the FY28 Trust Authority Office MHT Agency budget of $6,335,900.

BACKGROUND

Staff present the proposed FY28 Trust Authority Office Agency budget based on anticipated activity levels of the Trust. Trust staff requests that the Finance Committee recommend that the full board of trustees approve the MHT Agency funds as detailed in the attached document.

The FY28 proposed budget reflects a net increase of $411,200, or 7%, over the FY27 Trust Authority Office MHT Agency budget.

The table below outlines the primary drivers of the year-over-year budget changes:

Budget Line	FY2028 Proposed Budget Above / (Under) FY2027 Mgmt Plan	Primary Year-Over-Year Component Changes
Personal Services (line 1000)	$173,800 4%	FY28 includes merit increases. Not reflected are potential PERS and Health Insurance increases over FY27
Travel (line 2000)	$5,000 7%	FY28 reflects an increase to accommodate travel and meetings outside of Anchorage
Services (line 3000)	$223,400 19%	FY28 reflects an increase over FY27 driven primarily by increasing costs for services
Supplies (line 4000)	$9,000 16%	FY28 costs are anticipated to increase due to planned computer replacements

The proposed FY28 MHT Agency budget does not include any provision for potential adjustments to PERS or health insurance costs.

The Travel line has 7% increase after maintaining a flat budget the previous fiscal year. This line includes travel for staff and trustees, and will be used for anticipated trustee meetings and site visits as well as necessary staff travel.

Within Services, anticipated increases to Interagency Services, which comprise approximately 1/3 of the category's budget, is a primary driver of the increase to this budget category. It is important to note that Interagency Services, which are not controllable, will be reevaluated by the Office of Management and Budget (OMB) later this fiscal year and are uncertain. Some costs within the category may decline, and others may increase. Anticipated increases to recurring contracts are also included

Supplies were carefully reviewed to control costs. The FY28 plan reflects spending levels increasing due to planned computer replacements and increased costs.

MENTAL HEALTH TRUST AUTHORITY OFFICE
FY2028 Agency Budget

EXPENDITURES	FY26 Estimated Actual(as of 5/26/26)	FY27 Trustee Approved	FY27 Management Plan	Proposed FY28
1000 Personal Services	4,265,600	$ 4,461,500	$ 4,614,400	$ 4,788,200
Personal Services	4,198,479	4,384,350	4,537,271	4,711,000
cell phones	2,160	2,160	2,160	2,160
Honorarium	65,000	75,000	75,000	75,000
2000 Travel	64,400	71,000	71,000	76,000
3000 Services	985,600	1,182,300	1,182,300	1,405,700
4000 Supplies	116,200	57,000	57,000	66,000
5000 Equipment	-	-	-	-
Total	**5,431,800**	**$ 5,771,800**	**$ 5,924,700**	**$ 6,335,900**
Full Time Employees	**17**	**17**	**17**	**17**

FY2028 Proposed:

<u>$6,335,900</u>